



#### October 03, 2024

#### To,

The Listing Department		
Metropolitan Stock Exchange of India Limited,		
Vibgyor Towers, 4th flr., Plot No.C 62, G-Block,		
Opp. Trident Hotel, BKC, Bandra (E), Mumbai – 400 098		
Symbol – AAYUSH,		
Series - EQ		

Dear Sir/Madam,

### Subject: Newspaper Advertisement for Shifting of Registered Office of the Company.

Pursuant to Regulation 47 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015, attached herewith newspaper clippings for intimation of shifting of registered office of the Company from one state to another published in the following newspapers:

- 1. English Newspaper (Having nation-wide circulation)
- 2. Hindi Newspaper (Having Regional circulation)

Kindly take the above cited information on your records.

Thanking You,

For Aayush Wellness Limited

(Formerly known as Aayush Food and Herbs Limited)

Naveenakumar Kunjaru Managing Director DIN: 07087891

#### **AAYUSH WELLNESS LIMITED**

(Formerly known as Aayush Food and Herbs Limited)

CIN: L01122DL1984PLC018307

MANAGING DIRECTOR

U.P. COOPERATIVE SUGAR FACTORIES FEDERATION LTD

9-A, RANA PRATAP MARG, LUCKNOW-226001

Tel No. (0522) 2612949, (0522)2628310, Fax: (0522) 2627994

Short Term e-Tender Notice

PM on 10.10.2024. E-bid minimum EMD is Rs 100000/- EMD is variable if

quoted quantity is above 01.00 lac BL. The rate at which EMD shall increase

will be Rs 1.80 per BL Total quantity for sale of Alcohol is approximately 70-00

lac BL and Tender cost Rs. 2000/-+ 18% GST (Non refundable). The details

for submission of e-bids will be available on the e-tender PORTAL

http://etender.up.nic.in and also on Federation website www.upsuearfed.org

since 30.09.2024 at 6.55 PM. The Managing Director Federation reserves the

right to cancel any or all the e-bids without assigning any reason. The

decision of the Managing Director shall be final and binding.

UPSUGARFED/GM(AT)/.....125.../3C

Code is available at URL:

of interest

10. Last date for receipt of expression | 21.10.2024

11. Date of issue of provisional list of 28.10.2024

and request for resolution plans to

documents under this EOI process...

Date: 30.09.2024

Email: upsugarfed@yahoo.co.in | Website: www.upsugarfed.org

**FORM NO. INC-26** 

[Pursuant to Rule 30 of Companies (Incorporation) Rules 2014] Advertisement to be published in Newspaper for change of registered office of the Company from one state to another

**Before the Central Government** Northern Region Bench, Delhi In the matter of sub-section 4 of section 13 of the Companies Act 2013 and

clause (a) of sub-section (5) of Rule 30 of the Companies (Incorporation) Rules AND

In the matter of AAYUSH WELLNESS LIMITED (Formerly known as Aayush Food and Herbs Limited) having its Registered Office at 55, 2<sup>nd</sup> Floor, Lane 2, Westend Marg, Saidullajab, Near Saket Metro Station, New Delhi, Delhi 110030. **Notice** is hereby given to General Public that the company proposes to make the application to the Central Government under section 13 of the Companies Act 2013, seeking confirmation of alteration of Memorandum of Companies of the company in term of special resolution passed through postal ballot concluded on Friday, May 03, 2024 to enable the company to change its Registered Office from "National Capital Territory of Delhi" to the "State of Maharashtra". Any person whose interest is likely to be affected by the proposed change may deliver either on MCA portal (www.mca.gov.in) by filling investor complaint form or cause to be deliver or may send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and ground of opposition to the Regional Director at the Address B-2 WING, 2<sup>ND</sup> FLOOR, PARYAVARAN BHAWAN, CGO COMPLEX, NEW DELHI - 110003, within fourteen days of date of publication of this notice with a copy to the applicant company at its registered office at the address 55, 2nd Floor, Lane 2, Westend Marg, Saidullajab, Near Saket Metro Station, New Delhi, Delhi 110030

For and on behalf of Aayush Wellness Limited (Formerly known as Aayush Food and Herbs Limited)

Naveenakumar Kunjaru Managing Director

Date: October 01, 2024 DIN: 07087891 Place: New Delhi

FORM A PUBLIC ANNOUNCEMENT (Regulation 14 of the Insolvency and Bankruptcy Board of India (Voluntary Liquidation Process) Regulations, 2017) FOR THE ATTENTION OF THE STAKEHOLDERS OF

KFCH RESTAURANTS PRIVATE LIMITED **KFCH Restaurants Private Limited** Name of Corporate Person Date of incorporation of Corporate Person June 22, 2009 Authority under which Corporate Registar of Companies, Mumbai

Person is incorporated /registered Corporate identity number / limited liability U55101MH2009PTC193461 identity number of Corporate Person

Address of the registered Office and 702. A Wing, Prism Tower, Mindspace, Link Road, Principal office (if any) of Corporate Person Goregaon (West), Mumbai-400062, Maharashtra, India Liquidation commencement date of September 30, 2024 Corporate Person

Name, address, email address, telephone Name: Kumudini Dinesh Bhalerao number and the registration number of Address: Ecstasy, 803/804, 8th floor, City of Joy, J.S.D. the Liquidator Road, Mulund (W) Mumbai 400080 Email: kumudinparanjape@mmjc.in Telephone: +91 9819087717 Regn. No.: IBBI/IPA-002/IP-N00099/2017-18/10242 AFA Valid Upto: 29/01/2025

Last date for submission of claims October 30, 2024 Notice is hereby given that the KFCH Restaurants Private Limited has commenced voluntary liquidation n September 30, 2024.

The stakeholders of KFCH Restaurants Private Limited are hereby called upon to submit a proof of their claims, on or before October 30, 2024, to the liquidator at the address mentioned against item 7. The financial creditors shall submit their proof of claims by electronic means only. All other stakeholders may submit the proof of claims in person, by post or by electronic means:

Submission of false or misleading proofs of claim shall attract penalties. Date: 02.10.2024 Kumudini Dinesh Bhalerao Liquidator, KFCH Restaurants Private Limited Regn. No: IBBI/IPA-002/IP-N00099/2017-18/10242 | AFA Valid Upto: 29/01/2025

बैंक ऑफ महाराष्ट Bank of Maharashtra एक परिवार एक बैंक

आजादीका

अमृत महोत्सव

Worli Branch (50), Mumbai Zone, "Shiv Smruti", 49-A, DrA.B.Road, Worli, Mumbai - 400 018.

Tel. No. 24940046 Fax- 24930896, E-mail: bom50@mahabank.co.in. Head Office: Lokmangal, 1501, Shivajinagar, Pune - 411005, AK3/MSZ/SARFAESI/13(4)/2024-25

Whereas, the Authorized Officer of Bank of Maharashtra under Securitization & Reconstruction of Financial Assets and Enforcement of Security Interest Act. 2002 & in exercise of power conferred under Section 13 (4) and 13(12) of the said Act read with Rule 3 of the Security Interes (Enforcement) Rules, 2002 has issued a Demand Notice Dated 12.84.2024 under Section 13(2) calling upon Mr. Umesh Kumar Rajesh Jadhav, Mrs. Dipti Umesh Kumar jadhav (Borrower) t repay the amount mentioned in the notice being Rs. 62,71,328/- (Rupees Sixty Two Lakhs Seventy One Thousand Three Hundred Twenty Eight Only) plus unapplied interest w.e.f 11.04.2024 together with interest thereon at contractual rate (s) and incidental expenses, costs charges incurred / to be incurred within 60 days from the date of receipt of the said notice. The Borrower mentioned hereinabove having failed to repay the outstanding amount, Notice is hereby given to the Borrower and Guarantors mentioned hereinabove in particular and to the public in general that the Authorised Officer of Bank of Maharashtra has taken Symboli Possession of the property described herein below in terms of the powers vested under the

The Borrower in particular, Guarantor and the Public in general is hereby cautioned not to deal secured asset.

All that premises at Flat / House No. 606, Wing - B, Floor - 6, Versatile Valley, Plot No. / S. No. CTS No. / Gat No. /Milkat No.11/9.13,14,15,16/1A, Sil Phata Village - Nilje , City - Kalyan , District -Thane, State - Maharashtra, 421204 Admeasuring 625,28 Sq. Ft, built up area.

Authorized Officer & Chief Manager

REVISED FORM G INVITATION FOR EXPRESSION OF INTEREST FOR M/S VIILBERY HEALTHCARE PRIVATE LIMITED
OPERATING IN HEALTHCARE BUSINESS IN MUMBAI-MAHARASHTRA (Under Regulation 36A(1)of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS Name of the corporate debtor M/s Villbery Healthcare Private Limited along with PAN & CIN / LLP No. CIN: U85100MH2008PTC184527

PAN: AADCB5084B 130. Shanta Industrial Estate, 1st Floor, I. B. 2. Address of the registered office Patel Road, Goregaon East, Mumbai City, Mumbai, Maharashtra, India, 400063 There is no website of Corporate Debtor (CD). URL of website 4. Details of place where majority The CD operates as a marketing company and of fixed assets are located nas immovable assets at Dombivli, Maharashtra. 5. Installed capacity of main products /services 6. Quantity and value of main As per last available Audited Financial Statement. of FY 2022-23 there was revenue of products / services sold in last Rs. 1,41,31,573/financial year 7. Number of employees / workmen | As confirmed by the Management, there are no employees as on the insolvency commencement date. 8. Further details including last Information can be sought through communication to available financial statements the following email (with schedules) of two years. E-mail: eoi.vhpl@gmail.com lists of creditors are available at URL 9. Eligibility for resolution applicants. Information can be sought through communication. under section 25(2)(h) of the to the following email

prospective resolution applicants 12. Last date for submission of 02.11.2024 objections to provisional list. 12.11.2024 13. Date of issue of final list of prospective resolution applicants Date of issue of information. memorandum, evaluation matrix

E-mail: eoi.vhpl@gmail.com

prospective resolution applicants 15. Last date for submission of 16.12.2024 resolution clans 16. Process email id to submit EOF eoi.vhpl@gmail.com

 Prospective Resolution Applicants who had participated in the invitation of EOI published on 15-09-2024, their EOI documents are still valid and same will be treated as EOI

> **Gaurang Chhotalal Shah** Resolution Professional For Villbery Healthcare Private Limited IBBI Reg. No.: IBBI/IPA-002/IP-N00947/2019-2020/13002 AFA: AA2/13002/02/300625/203281 Valid till 30.06.2025

Registered Address: Flat 204 A Wing Raj Vaibhav 1,CHS Dahanukar Wadi Mahavir Nagar Kandivali West Mumbai Suburban, Maharashtra-400067 Date: 02.10.2024 Place: Mumbal

## **EXDONO LIMITED**

CIN: U67120WB1982PLC034732: Registered Office: 2 N C Dutta Sarani, 7th Floor, Unit No 7, Kolkata - 700001; Tel. No.: 033 2230 9076; Email: exdonoltd@gmail.com; Website: https://exdonoltd.in/

# **RESULT OF POSTAL BALLOT**

Pursuant to the provisions of Section 110 of the Companies Act, 2013 read with the Companies (Management & Administration) Rules, 2014, as amended, the approval of the Shareholders was sought for Voluntary Delisting of Equity Shares of the Company from the Calcutta Stock Exchange Limited i.e., the only Stock Exchange where the equity shares of the Company are presently listed, in terms of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 as amended hereinafter called the "Delisting Regulations"), as specified in the Postal Ballot Notice dated August 22, 2024 read with Special Resolution and Explanatory Statement attached thereto.

Mr. Jitesh J Agarwal (DIN: 02096924), the Director of the Company, has announced the results of the Postal Ballot on the basis of the Scrutinizer Report dated September 2024 submitted by Mr. Alok Purohit, proprietor of M/s. Alok Purohit & Associates Practicing Company Secretary, bearing Peer Review Certificate Number: 4542/2023 Membership No.: A48734, C.P. No.: 21797, appointed in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder. The following result of the e-voting was announced at the Registered Office of the Company: A summary of the Postal Ballot votes received is given below:

Total No. of % of votes polled on

outstanding shares

Valid Votes

By Physical By Electronic

Voting

Ballot

Votes

casted

No.

Total

1. Favour 200000 200000 2. Against 0 0 0 0.00 Total 200000 200000 Resolution required: (Ordinary/Special) Special Resolution for Delisting of Equity Shares from the Calcutta Stock Exchange Limited Whether Promoter/ Promoter Group are interested in the agenda / Resolution? Category No of Mode of No of No of No of % of % of % of votes shares voting votes polled on votes in votes votes in polled outstanding favour held against favour against shares\* on votes on votes polled polled romoter and Physical 15700 Ballot 0 0 0.00 0.00 0.00 Promoter Group E-voting 15700 100 15700 0 100.00 0.00 Sub Total (A) 15700 100 15700 0.00 15700 100.00 0 Public-Physica NA: NA: NA NA. NA: Ballot nstitutions NA. NA E-voting NA. NA NA. NA. Sub Total (B) 0 NA. NA NA NA. NA NA. ublic Physical 0.00 shareholders 184300 E-voting | 184300 184300 100.00 0.00 Sub Total (C) 184300 184300 100 0 100.00

The terms "Public Shareholders" and "Promoters" have the same meaning as

200000

200000

assigned to them under the Delisting Regulations. The total valid votes casted by the Public Shareholders in favour of the proposed resolution are more than two times of the valid votes casted by the Public shareholders as required under Delisting Regulations.

Accordingly, the Special Resolution as set out in the Postal Ballot Notice dated August 22, 2024 was declared as approved and passed with requisite majority as required under Regulation 11(4) of the Delisting Regulations.

By Order of the Board For Exdono Limited

100.00 0.00

Jitesh J Agarwal Date: 01.10.2024 Director DIN: 02096924 Place: Kolkata

For Advertising in **TENDER PAGES** 

Contact JITENDRA PATIL

> Mobile No.: 9029012015 Landline No.: 67440215

Online e-bids are invited for the sale of different kind of Alcohol (SDS,RS,ENA) from Cooperative Distilleries of U.P to reputed Distilleries of India, bonafide registered users to whom license have been issued by the Excise Department and approved traders holding valid license of Excise department of the concerned State. E-bid can be uploaded upto 6.55 P.M on 09.10.2024. Technical bid will be opened at 11.30 AM and Financial bid at 3.30

POSSESSION NOTICE (For Immoveable Property) [Rule 8 (i))

provisions of Section 13(4) of the said Act on this 27th day of the September 2024.

with the properties and any dealings with the aforesaid properties will be subject to the charge of the Bank of Maharashtra for an amount mentioned above. The Borrowers attention is invited to the provisions of sub-section 8 of section 13 of the Act in respect of time available, to redeem the DESCRIPTION OF THE IMMOVABLE PROPERTY

Date: 27.09.2024 Bank of Maharashtra Place: Mumbai

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA. (ISSUE OF

CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

## PUBLIC ANNOUNCEMENT

AAA



code to view the DRHP)

# **AJAX ENGINEERING LIMITED**

MAKES CONCRETE SENSE

Our Company was incorporated as 'Ajax Fiori Engineering (India) Private Limited' on July 3, 1992, at Bengaluru, Karnataka, India as a private limited company under the Companies Act, 1956 pursuant to certificate of incorporation issued by the Registrar of Companies, Karnataka at Bengaluru ("RoC"). Separately, an entity named 'Ajax Engineering Private Limited' ("Pre-merger AEPL") was incorporated as private limited company under the Companies Act, 1956 pursuant to certificate of incorporation dated December 30, 1983 issued by the RoC. Pre-merger AEPL and Ajax Construtech Private Limited were later merged into our Company pursuant to the scheme of arrangement approved by the National Company Law Tribunal, Bengaluru, vide its order dated March 6, 2019 with the appointed date of April 1, 2018 ("Scheme of Arrangement"), Pursuant to the Scheme of Arrangement, the name of our Company was changed from 'Ajax Fiori Engineering (India) Private Limited' to 'Ajax Engineering Private Limited' and a fresh certificate of incorporation was issued on March 15, 2019 by the RoC. Subsequently, our Company and the name of our Company changed to 'Ajax Engineering Limited' pursuant to a Shareholders' resolution dated August 9, 2024 and a fresh certificate of incorporation dated September 23, 2024 was issued by the Registrar of Companies, Central Processing Centre. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 160 of the Draft Red Herring Prospectus dated September 30, 2024 ("DRHP").

Registered and Corporate Office: 253/1, 11º Main Road, 3º Phase, Peenya Industrial Area, Bengaluru - 560 058, Karnataka, India; Tel: +91 82 9633 6111; Website: www.ajax-engg.com; Contact Person: Shruti Vishwanath Shetty, Company Secretary and Compliance Officer; E-mail: complianceofficer@ajax-engg.com, Corporate Identity Number: U28245KA1992PLC013306

THE PROMOTERS OF OUR COMPANY ARE KRISHNASWAMY VIJAY, JACOB JITEN JOHN, KALYANI VIJAY, MADHURI VIJAY, PRASHANTH VIJAY, RACHEL REKHA HANSEN, SAVITHA CHRISTEENA ALEXANDER, SEAN ALEXANDER, GREEN HAVEN TRUST, OHANA TRUST, JACOB HANSEN FAMILY TRUST AND THE JOHNS LOAVES TRUST

INITIAL PUBLIC OFFER OF UP TO 22,881,718 EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF AJAX ENGINEERING LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(•) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(•) MILLION (THE "OFFER"), THROUGH AN OFFER FOR SALE BY THE SELLING SHAREHOLDERS (DEFINED BELOW), CONSISTING OF UP TO 2.860.170 EQUITY SHARES AGGREGATING UP TO ₹[...] MILLION BY KRISHNASWAMY VIJAY, UP TO 2,860,170 EQUITY SHARES AGGREGATING UP TO ₹[...] MILLION BY KALYANI VIJAY, UP TO 2,288,136 EQUITY SHARES AGGREGATING UP TO ₹[...] MILLION BY JACOB JITEN JOHN, UP TO 6,006,357 EQUITY SHARES AGGREGATING UP TO < [ • ] MILLION BY JACOB HANSEN FAMILY TRUST (COLLECTIVELY REFERRED TO AS "PROMOTER SELLING SHAREHOLDERS"), UP TO 7,436,800 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY KEDAARA CAPITAL FUND II LLP ("KEDAARA CAPITAL", THE "INVESTOR SELLING SHAREHOLDER") AND UP TO 1,430,085 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SUSIE JOHN ("PROMOTER GROUP SELLING SHAREHOLDER") (THE PROMOTER SELLING SHAREHOLDER. COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER, THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹1 EACH (CONSTITUTING UP TO [◆]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) AGGREGATING UP TO ₹(\*) MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, OFFER A DISCOUNT OF UP TO ₹(•) OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹1 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [.], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [\*], A HINDI NATIONAL DAILY NEWSPAPER AND [\*] EDITIONS OF [\*], A KANNADA DAILY NEWSPAPER (KANNADA BEING THE REGIONAL LANGUAGE OF KARNATAKA, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH HAVING WIDE CIRCULATION AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, bank strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion") provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be available for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation or non-allocation in the Anchor Investor Portion, the balance Equity Shares each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer through the ASBA process. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employe

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares pursuant to the ORHP with the SEBI and the Stock Exchanges on September 30, 2024. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com, respectively, on the websites of the BRLMs, i.e. ICICI Securities Limited, Citigroup Global Markets India Private Limited, JM Financial Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, www.jmfl.com, www.nuvama.com and www.sbicaps.com, respectively. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs in relation to the Officer of our Company and/or the BRLMs in relation to the Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. on or before 5.00 p.m. on the 21" day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 25 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 72 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 160 of the DRHP.

## CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED SEPTEMBER 30, 2024: NOTICE TO INVESTORS ("THE CORRIGENDUM") This is with reference to the DRHP filed with SEBI and the Stock Exchanges. Potential bidders may kindly note the following: The Corporate Identity Number ("CIN") of the Company disclosed on the outside cover page, main cover page,

and the section titled "General Information" on page 65 of the DRHP has been inadvertently mentioned as U28920KA1992PLC013306 instead of U28245KA1992PLC013306. The CIN of the Company should be read as U28245KA1992PLC013306 in the DRHP. The information in this Corrigendum supplements the information in the DRHP and the above changes are to be read in conjunction with the DRHP and accordingly relevant references in the DRHP stand updated pursuant to the disclosures in

this Corrigendum. The Red Herring Prospectus and the Prospectus will be suitably updated to reflect the correct CIN of the Company.

All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS					REGISTRAR TO THE OFFER	
<b>DICICI</b> Securities	cîti	JM FINANCIAL	∼nuvama	OSBICAPS	<b>LINK</b> Intime	
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai - 400 025, Maharashtra, India	Citigroup Global Markets India Private Limited 1202, 12° Floor, First International Financial Centre, G Block,	JM Financial Limited 7° Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025,	Nuvama Wealth Management Limited 801-804, Wing A, Building No 3, Inspire BKC, G Block,	SBI Capital Markets Limited Unit No. 1501, 15" Floor, A & B Wing Parinee Crescenzo, G Block, Bandra Kurla Complex,	Link Intime India Private Limited C-101, 1" Floor, 247 Park, L.B.S. Marg, Vikhroli West, Mumbai - 400 083	

Tel.: +91 22 6807 7100 E-mail: ajax.ipo@icicisecurities.com Investor Grievance ID: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Nikita Chirania / Abhijit Diwan SEBI Registration No.: INM000011179

Place: Bengaluru, Kamataka

Bandra Kurla Complex, Bandra (East), Mumbai - 400 098, Maharashtra, India Tel: +91 22 6175 9999 E-mail: ajax.ipo@citi.com Investor Grievance ID: investors.cgmib@citi.com Website: www.online.citibank.co.in/

rhtm/citigroupglobalscreen1.html

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Contact Person: Karan Singh Hundal

SEBI Registration No.: INM000010718

DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

Maharashtra, India Tel.: +91 22 6630 3030 E-mail: ajax.ipo@jmfl.com Investor Grievance ID: grievance.ibd@jmfl.com Website: www.jmfl.com

Contact Person: Prachee Dhuri

Bandra Kurla Complex, Bandra East, Mumbai - 400 051, Maharashtra, India Tel: +91 22 4009 4400 E-mail: ajax.ipo@nuvama.com Investor Grievance ID: customerservice.mb@nuvama.com Website: www.nuvama.com SEBI Registration No.: INM000010361 Contact Person: Pari Vava SEBI Registration No.: INM000013004

Bandra (East), Mumbai - 400 051, Maharashtra, India Tel: +91 22 4006 9807 E-mail: ajax.ipo@sbicaps.com Investor Grievance ID: investor.relations@sbicaps.com Website: www.sbicaps.com

Maharashtra, India Tel: +91 81 0811 4949 E-mail: ajaxengineering.ipo@linkintime.co.in Investor Grievance ID: ajaxengineering.ipo@linkintime.co.in Website: www.linkintime.co.in Contact Person: Shanti Gopalkrishnan Contact Person: Karan Savardekar SEBI Registration No.: INM000003531 SEBI Registration No.: INR000004058

For AJAX ENGINEERING LIMITED

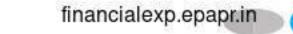
On behalf of the Board of Directors

Shruti Vishwanath Shetty Company Secretary and Compliance Officer

Date: October 1, 2024 AJAX ENGINEERING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on September 30, 2024. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.aiax-engo.com; and on the websites of the BRLMs, i.e. ICICI Securities Limited, JM Financial Limited, Nuvama Wealth Management Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, www.jmfl.com, www.nuvama.com and www.sbicaps.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' beginning on page 25 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the RHP, for

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities"). Act"), or any state law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors 366



कार्यपालक अभियंता (ई) डाक

विद्युत प्रभाग नई दिल्ली

फॉर्म नं. आईएनसी-26 [कंपनीज (निगमन) नियम, 2014 के नियम 30 के अनुसार] एक राज्य से दूसरे राज्य में कंपनी के पंजीकृत कार्यालय के परिवर्तन के लिए समाचार पत्र में प्रकाशित किया जाने वाला विज्ञापन

केंद्र सरकार, उत्तरी क्षेत्र खंडपीठ, दिल्ली के समक्ष कंपनी अधिनियम, 2013 की धारा 13 की उप–धारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 की उप नियम (5) के खंड (ए) के मामले में

आयुष वेलनेस लिमिटेड (पूर्व में आयुष फूड एंड हर्ब्स लिमिटेड के नाम से विख्यात) का पंजीकृ त कार्यालय 55, द्वितीय तल, लेन 2, वेस्टेंड मार्ग, सैदुल्लाजाब, साकेत मेट्रो स्टेशन के पास, नई दिल्ली, दिल्ली 110030 में है, के मामले में

आम जनता को एतद्दवारा सूचना दी जाती है कि कंपनी ने कंपनी अधिनियम, 2013 की धारा 13 के तहत केंद्र सरकार को आवेदन करने का प्रस्ताव करती है, जिसमें कंपनी अपने पंजीकृत कार्यालय को "राष्ट्रीय राजधानी क्षेत्र दिल्ली" से "महाराष्ट्र राज्य" में बदलने में सक्षम बनाने के लिए शुक्रवार, 03 मई, 2024 को संपन्न डाक मतपत्र के माध्यम से पारित विशेष प्रस्ताव के संदर्भ में, कंपनी के मेमोरेंडम ऑफ एसोसिएशन में परिवर्तन की पुष्टि की मांग की गई है।

कोई भी व्यक्ति जिसका प्रस्तावित परिवर्तन से कोई भी हित प्रभावित होने की संभावना हो, तो वह या तो एमसीए—21 पोर्टल (www.mca.gov.in) पर निवेशक शिकायत फार्म भरकर या अपने हित के प्रभाव से संबंधित आशय एवं आपत्ति की पृष्ठभूमि को दर्शाते हुए एक शपथपत्र के साथ अपनी आपत्ति पंजीकृत डाक द्वारा क्षेत्रीय निदेशक, बी–2 विंग, 2वीं तल पर्यावरण भवन, सीजीओ कॉम्प्लेक्स, नई दिल्ली—110003 के पास इस सूचना के प्रकाशन की तिथि से चौदह दिनों के भीतर भेज सकता है और इसकी एक प्रति पंजीकृत डाक द्वारा आवेदक कम्पनी के पंजीकृत कार्यालय के पते 55, द्वितीय तल, लेन 2, वेस्टेंड मार्ग, सैदुल्लाजाब, साकेत मेट्रो स्टेशन के पास, नई दिल्ली, दिल्ली 110030 में भी वितरित कर सकता है या भेज सकता है या भेजा जा सकता है।

कृते एवं आयुष वेलनेस लिमिटेड की ओर से (पूर्व में आयुष फूड एंड हर्ब्स लिमिटेड के नाम से जाना जाता था)

नवीनकुमार कुंजारू

प्रबंध निदेशक

दिनांकः 01 अक्टूबर, 2024

स्थानः नई दिल्ली डीआईएनः 07087891 इंडियन बैंक 🚳 Indian Bank

शाखाः होली गेट, मथुरा

सूचना 1. मै0 सावित्री देवी तारापत्रा एण्ड गिलेट ओर्नामेंट्स (ऋणी), प्रोपराइटर श्रीमती सावित्री देवी पत्नी श्री श्यामवीर सिंह पताः 132/76, गली रावलिया, कच्ची सड़क, मथुरा, २. श्रीमती सावित्री देवी पत्नी श्री श्यामवीर सिंह पताः २१, कोटा, छतिकरा, तहसील एवं जिला–मथुरा, ३. श्री श्यामवीर सिंह पुत्र श्री फोरन सिंह, ४. श्री संजय सिंह पुत्र श्री फोरन सिंह दोनों का पताः 132/76, गली गली रावलिया, कच्ची सड़क, मथुरा, 5. श्रीमती पिंकी पत्नी श्री संजय सिंह पताः 21, कोटा, छतिकरा, तहसील एवं जिला–मथुरा, 6. श्री रामेश्वर शर्मा पुत्र श्री ब्रिजनंदन शर्मा पताः 664, सराय जामाबाद, जयसिंहपुरा बांगर, गायत्री तपोभूमि, तहसील एवं जिला मथुरा। एन0पी0ए0 खाता– मै0 सावित्री देवी तारापत्रा एवं गिलेट ओर्नामेंट्स 132 / 76, गली रावलिया, कच्ची सड़क, मथुरा एवं खाता नं0 245, खसरा

नं0 409, मौजा— वाटी, छटीकरा, राधाकुण्ड रोड, जिला मथुरा पर स्थित सम्पत्ति से सामान हटाने हेतु आपके द्वारा उक्त सम्पत्तियों के बिक्री पत्र को जमा कर, साम्यिक बंधक के माध्यम से बैंक को बंधककर, ऋण प्राप्त किया गया था, जिसका भौतिक आधिपत्य बैंक प्राप्त कर चुका है। आपको पुनः सूचित किया जा रहा है कि उक्त दोनों बंधक

सम्पत्ति पर आपके स्वामित्व का कुछ सामान रखा हुआ है। आपने पूर्व में भी सामान हटाने का आश्वासन दिया है परन्तु अभी तक आपने बैंक को बंधक सम्पत्ति को खाली नहीं किया है।

उपरोक्त के संदर्भ में पुनः अनुरोध है कि उक्त सम्पत्तियों से अपना समाना हटा लेवें, जिससे बैंक विधि सम्मत अगली कार्यवाही कर सके। कृपया इसे अति महत्वपूर्ण मानते हुए पत्र प्राप्ति पर सात दिवस के अंदर अविलंब/ शीघ्र खाली करें अन्यथा बैंक ट्रस्टी की हैसियत से अगली विधि–सम्मत कार्यवाही करेगा।

प्राधिकृत अधिकारी दिनांक:-26.09.2024

जयनारायण व्यास विश्वविद्यालय, जोधपुर (भवन निर्माण प्रकोष्ठ)

क्रमांकः जनावि/भनिक/2024-25/3393 ई-निविदा सूचनाः 10/2024-25 Advt. no. 35/2024

नया परिसर का नवीन भव्य मुख्य उत्तर द्वार का निर्माण कार्य हेतु इच्छुक निविदादाताओं से निर्धारित प्रपत्र में निविदा दिनांक 23.10.2024 समय 12:00 पी.एम. तक आमंत्रित की जाती है, कार्य की विस्तृत जानकारी एवं शर्तें इत्यादि वेबसाईट http://eproc.rajasthan.gov.in and http://sppp.rajasthan.gov.in पर पर देखी व डाउनलोड की जा सकती है। UBN No. JNV2425WSOB00067

विश्वविद्यालय अभियंता

रेलवे बोर

भारतीय रेल भारत सरकार रेल मंत्रालय

(रेलवे बोर्ड) नई दिल्ली, दिनांक : 01.10.2024 ₹I. 2023/Track-III/MC/5

शुद्धिपत्र -XI विषय : रेल बोर्न मैंटेनेंस व्हीकल "RBMV" की आपूर्ति के लिए दिनांक 06.11.2024 को खोली जाने वाली निविदा संख्या टी एम – 2303

उपरोक्त निविदा के खुलने के समय 04.10.2024 को स्थगित कर 06.11.2024 कर दिया गया है। निविदा के सभी नियम व शर्ते अपरिवर्तनीय रहेंगी। (विजय सिंह)

3044/2024

कार्यकारी निदेशक, रेलपथ (एम. & एम.सी) दूरमाघ न. 011-47845531

ई मेलः vijay.singh.2017@gov.in ग्राहकों की सेवा में मुस्कान के साथ

सार्वजनिक सूचना एतद्द्वारा सर्वसाधारण को सूचित किया जाता है। कि भारत सरकार, बैंक समामेलन नीति-2000 के अंतर्गत इंडियन बैंक के साथ इलाहाबाद

प्रलेख गुम/स्थान्च्युत हो गये तथा नहीं मिल रहे

1. सुनील गौर के नाम में उप रजिस्ट्रार

प्रलेख सं. 1579 तिथि 7.05.2004

3. मूल जीपीए नं. 45, तिथि 03.04.1996

5. कोई बकाया नहीं प्रमाणपत्र तिथि

उपरोक्त टाइटल प्रलेख/दस्तावेज इंडियन बैंक,

एनआईटी फरीदाबाद शाखा के लिएन/प्रभार के

अंतर्गत हैं। यदि किसी व्यक्ति को वह मिले तो

कृपया शाखा प्रबंधक, इंडियन बैंक, फरीदाबाद

शाखा, सम्पर्क नं. 0129- 2428478 से

शाखा प्रबंधक

4. अंतरण प्रलेख तिथि 06.07.1995

09.06.1997

24.12.1996

सम्पर्क करें।

2. मूल कॉन्वीयंस प्रलेख सं. 2314 तिथि

फरीदाबाद के पास पंजीकृत मूल बिक्री

जनसता

प्रतिशत दर ई–निविदा आमंत्रित करने हेतु प्रेस सूचना बैंक समामेलित की गई तथा एनआईटी कार्यपालक अभियंता (ई), डाक विद्युत फरीदाबाद शाखा (तात्कालिक इलाहाबाद प्रभाग, 10वीं मंजिल, मेघदूत भवन, नई बैंक) को फरीदाबाद शाखा (इंडियन बैंक दिल्ली द्वारा भारत के राष्ट्रपति की ओर से शाखा) के साथ समामेलित किया गया था। निम्नलिखित कार्यों के लिए दो बोली ऋण फाइलों/प्रतिभूति दस्तावेजों के स्थानांतरण प्रणाली पर प्रतिशत दर ई-निविदाएं के दौरान प्रेषण में अधोलिखित मूल टाइटल आमंत्रित करते हैं:

> |एनआईटी संख्या |57 / ईई / पीईडी / एनडी / 2024—25 / 14 31 दिनांक 30.09.2024

कार्य का नामः **चाणक्य पुरी, नई दिल्ली** स्थित नए पार्सल निदेशालय कार्यालय में विद्युत स्थापना, पंखे फिटिंग और लैन |नेटवर्किंग, एयर कंडीशनिंग, इंटेलिजेंट फायर डिटेक्शन सिस्टम और एपबैक्स सिस्टम प्रदान करना।

अनुमानित लागतः रु. 73,26,444 / — बयाना राशिः रु.1,46,529 / —

कार्य पूर्णता अवधि—120 दिन। बोली जमा करने की अंतिम तिथि और समयः 08.10.2024 को 15:00 बजे तक। बोली फॉर्म और अन्य विवरण वेबसाइट www.eprocure.gov-in से प्राप्त किए जा सकते हैं।

कोटक महिद्रा बैंक लिभिटेड पंजीकत कार्यालयः 27BKC, C-27, G-ब्लॉक, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई- 400051

प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति ब्याज (प्रवर्तन) नियम 2002 के नियम 3 की धारा 13(12) के र पठित प्रतिभूति हित प्रवर्तन अधिनियम,2002 (2002 का 54) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए उधारकर्ताओं को मांग नोटिस जारी किया, जैसा कि नीचे दिया गया है, संबंधित उधारकर्ताओं को उसी व प्राप्ति की तारीख से 60 दिनों के भीतर भुगतान की वास्तविक तिथि तक सभी लागतों, शुल्कों और खर्चों व साथ उक्त नोटिस में उल्लिखित राशि को चुकाने के लिए कहा गया है।उक्त ऋणीध्सह–उधारकर्ता राशि का भुगतान करने में विफल रहने पर, उधारकर्ताओंध्सह—उधारकर्ताओं और आम जनता को एतद्दवारा नोटिस दिया जाता है कि अधोहस्ताक्षरी ने उक्त अधिनियम की धारा 13(4) के तहत उक्त नियमों के नियम 8 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर उस पर उल्लिखित तिथियों को कब्जा कर लिया है।विशेष रूप से उधारकर्ताओं और आम तौर पर जनता को सावधान किया जाता है कि वे संपत्तियों के साथ सौदा करें और संपत्तियों के साथ कोई भी लेनदेन करने पर संबंधित तिथियां से भविष्य में ब्याज, लागत और शुल्क

को भुनाने के लिए उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप धारा (8) के प्रावधानों के लिए उधारकर्ताओं का ध्यान आकर्षित किया जाता है। उधारकर्ताओं का विवरण, अनुसूचित संपत्ति, बकाया देय राशि, धारा 13(2) के तहत भेजे गए डिमांड नोटिस

के साथ इसमें निर्दिष्ट राशि के लिए कोटक महिंद्रा बैंक लिमिटेड के प्रभार के अधीन होगा। सुरक्षित परिसंपत्तियों

अभैर उसके तहत दावा की गई राशि, कब्जे की तारीख नीचे दी गई है:					
उधारकर्ता, सह-उधारकर्ता का नाम और पता, ऋण खाता संख्या, ऋण राशि		की तिथि 2. कब्जे का प्रकार सूचना दिनांक 4. देय राशि रू			
श्री बिपुल बंसल पुत्र श्री जी.आर. बंसल, पताः एशियन कार्गो मूवर्स सी/ओ एफ—302, आदित्य चौंबर, प्लॉट नंबर 11,सरिता विहार, कमर्शियल कॉम्प्लेक्स, दिल्ली—110092, और श्रीमती हर्षिता बंसल पत्नी श्री बिपुल बंसल, पताः इंडियन कंटेनर सर्विस सी/ओ शॉप नंबर 9, जय अम्बे मार्केट, यूपी बॉर्डर, साहिबाबाद, गाजियाबाद, उत्तर प्रदेश 201005 और दोनों का पताः—सी—54 विवेक विहार, दिल्ली—110095 और दोनों का पताः बी—पीएच—3, पंटहाउस, सेक्टर सैफरन स्कॉटिश गार्डन, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश—201014, ऋण खाता संख्याः 00016660007451, ऋण राशिः रु. 47,00,000/— (केवल सैंतालीस लाख रुपये)।	बी-पीएच-3,पेंटहाउस, सेक्टर सैफ्रॉन, स्कॉटिश गार्डन, इंदिरापुरम, गाजियाबाद, उत्तर प्रदेश-201014 वाली सम्पत्ति का वह समस्त टुकड़ा एवं अंश। बंधककर्ता का नामः श्री बिपुल बंसल और श्रीमती हर्षिता बंसल	1. 30.09.2024 2. सांकेतिक कब्जा 3. 25.06.2024 4.रु.59,53,036.18/— (रुपये उनसठ लाख तिरपन हजार छत्तीस और अठारह पैसे मात्र) 24.09.2024 तक बकाया और देय सहित 25.09.2024 से जब तक पूर भुगतान न हो जाए लागू ब्याज ।			
श्रीमती सुषमा रानी (उधारकर्ता स्वर्गीय पुनीत बंसल की मां की कानूनी उत्तराधिकारी और सह—उधारकर्ता स्वर्गीय प्रदीप कुमार की पत्नी की क्षमता में कानूनी उत्तराधिकारी) और श्रीमती प्रिया गुप्ता (सह—उधारकर्ता स्वर्गीय प्रदीप कुमार की बेटी और कानूनी उत्तराधिकारी के रूप में) दोनों का पताः कोठी नंबर 1039, फेज 2, अर्बन एस्टेट, सतपाल स्कूल के सामने, सखमिंदर साहिब गुरुद्वारा के पास, दुगरी, लुधियाना—143526 और दोनों यहां भीः फ्लैट नंबर 9, जीएच —29, मनसा देवी कॉम्प्लेक्स, सेक्टर—5, पंचकूला, हरियाणा— 134114 और दोनों यहां भीः फ्लैट नंबर 1108, 11वीं मंजिल, टॉवर—के, ग्रीन कोर्ट, सेक्टर—90, गुड़गांव, हरियाणा—122001, ऋण खाता संख्याः HOU/CHD/0815/238873, ऋण राशिः रु.7,30,569/— (सात लाख तीस हजार पाँच सौ	सेक्टर—90,गुरुग्राम, हरियाणा में स्थित परियोजना "ग्रीन कोर्ट" में फ्लैट संख्या 1108, 11वीं मंजिल, टॉवर के, वाली सम्पत्ति के वह सभी टुकड़े एवं अंश, जिसका कारपेट एरिया 526 वर्ग फीट और बालकनी एरिया 100 वर्ग फीट है, भूमि का अविभाजित आनुपातिक हिस्सा और सामान्य सुविधाएँ शामिल हैं। बंधककर्ता का नाम: श्री प्रदीप कुमार (अब दिवंगत)	1. 30.09.2024 2. सांकेतिक कब्जा 3. 12.06.2024 4.रु.14,16,153/— (चौदह लाख सोलह हजार एक सौ तिरपन रुपये मात्र) 10.09.2024 तक बकाया और देय, के साथ 11.09.2024 से पूर्ण भुगतान तक लागू ब्याज ।			

श्री माहिम मित्तल पुत्र श्री के.सी. मित्तल, पताः माहिम आवासीय योजना में स्थित ४. रु.६१,३२,२४१/-एंड कंपनी चार्टर्ड अकाउंटेंट, इसके मालिक के माध्यम शिवकला लग्जरी अपार्टमेंट (रुपये इकसठ बत्तीस हजार से, डी–162, सेक्टर–10, नोएडा–201301 और दोनों का नामक कॉम्प्लेक्स में, प्रथम दो सौ इकतालिस मात्र) पताः डी–102, सेक्टर–55, नोएडा– 201307 और दोनों तल, टावर कैसटल में फ्लैट 27.09.2024 तक बकाया पताः फ्लैट नंबर 111, प्रथम तल, टावर कैसल, नंबर 111 का वह सभी और भगतान योग्य सहित शिवकला लग्जरी अपार्टमेंट, प्लॉट नंबर डी-19, टुकड़े एवं अंश है, जिसमें 28.09.2024 से पूर्ण भूगतान सेक्टर-51, नोएडा, उत्तर प्रदेश-201301 और श्री लगभग 1800 वर्ग फुट का तक लागू ब्याज । असित मित्तल पुत्र श्री के.सी. मित्तल, पताः एलआर सुपर एरिया है, जिसमें

श्रीमती रंजीता मित्तल पत्नी श्री माहिम मित्तल, पताः प्लॉट नंबर डी-19, 1. 01.10.2024 मेसर्स एडवांटेज इंजीनियर्स एंड डेवलपर्स (प्रा.) सेक्टर-51, नोएडा, उत्तर 2. सांकेतिक कब्जा

लिमिटेड, डी–162, सेक्टर–10, नोएडा–201301 और प्रदेश के ग्रुप हाउसिंग 3. 09.07.2024

फिनवेस्ट प्राइवेट लिमिटेड लिमिटेड अपने बिजनेस सामान्य सुविधाएं हैं और

डायरेक्टर और सभी के माध्यम से:- ए-7, सेक्टर-50, उक्त कॉम्प्लेक्स में कॉमन

नोएडा—201301 ऋण खाता संख्याः 00166660000801 एरिया का उपयोगकर्ता है।

ऋण राशिः रु. 25,13,777/— (पच्चीस लाख तेरह **बंधककर्ता का नामः** श्रीमती हजार सात सौ सत्तर मात्र रुपये)। किसी भी प्रश्न के लिए कृपया श्री सोमेश सुंदरियाल (मोबाइल—+919910563402) और श्री नकुल गुप्ता (मोबाइल-918700867857) और श्री आकाश सक्सेना (मोबाइल—+918860001910) और श्री सुमित सिन्ह गोबाइल—+919667225900) से संपर्क करें।

दिनांकः 02.10.2024, स्थानः दिल्ली एनसीआर

प्राधिकृत अधिकारी कोटक महिंद्रा बैंक लिमिटेड के लिए,

एमएफएस इंटरकॉर्प लिमिटेड सीआईएन : L27209DL1986PLC254555 पंजीकृत कार्यालय : ऑफिस नंबर 5, प्रथम तल, ब्लॉक बी पॉकेट 3, सेक्टर 34, रोहिणी, उत्तर पश्चिम, दिल्ली, भारत, 110042 ईमेल आईडी : muskanferros@gmail.com वेबसाइट : www.muskanferro.com

पोस्टल बैलट की सूचना

एतदद्वारा यह सूचना दी जाती है कि नीचे दिए गए प्रस्ताव को पल्सर इंटरनेशनल लिमिटेड ("कंपनी") के सदस्यों द्वारा पोस्टल बैलट द्वारा, केवल दूरस्थ ई-वोटिंग प्रक्रिया ("ई-वोटिंग") के माध्यम से, कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 108 और धारा 110, कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ("नियम") के नियम 20 और 22 और अधिनियम और उसके तहत बनाए गए नियमों के अन्य सभी लागु प्रावधानों, यदि कोई हो, भारत सरकार के कॉरपोरेट कार्य मंत्रालय द्वारा जारी परिपत्र संख्या 14/2020 दिनांक 8 अप्रैल 2020 और 17/2020 दिनांक 13 अप्रैल 2020, 22/2020 दिनांक 15 जुन 2020, 33/2020 दिनांक 28 सितंबर 2020, 39/2020 दिनांक 31 दिसंबर 2020, 10/2021 दिनांक 23 जून 2021, 20/2021 दिनांक 8 दिसंबर 2021 को अन्य प्रासंगिक परिपत्रों के साथ पढ़ा जाए, जिसमें सामान्य परिपत्र संख्या 03/2022 दिनांक 5 मई 2022 और 09 / 2024 दिनांक 19 सितंबर 2024 शामिल हैं ("एमसीए परिपत्र"), भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों पर सचिवीय मानक ("एसएस–2"), भारतीय प्रतिभृति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44 और किसी भी अन्य लागू कानून, नियम और विनियमन (उसके किसी भी वैधानिक संशोधन या पुनः अधिनियमन सहित, जो वर्तमान में लागू है), स्टॉक एक्सचेंज, जिस पर कंपनी के इक्विटी शेयर सूचीबद्ध हैं, के साथ निष्पादित इक्विटी लिस्टिंग समझौते के साथ पढ़ें, के साथ पारित किया जाना प्रस्तावित है, जो दूरस्थ ई-वोटिंग प्रक्रिया के माध्यम से नीचे संलग्न प्रस्तावों में विचार किए गए विषयों के लिए विशेष प्रस्तावों के माध्यम से शेयरधारकों की स्वीकृति प्राप्त करने के लिए है।

विशेष प्रस्तावों का विवरण

1. अधिकृत शेयर पुंजी में वृद्धि और परिणामस्वरूप एसोसिएशन के ज्ञापन में परिवर्तन

3. धारा 180(1)(सी) के अनुसार बोर्ड को पैसा उधार लेने के लिए अधिकृत करना

2. अधिमान्य आधार पर परिवर्तनीय वारंट जारी करना और उससे संबंधित प्रकरण

4. कंपनी अधिनियम, 2013 की धारा 186 के अंतर्गत निर्दिष्ट सीमाओं से अधिक निवेश करने. ऋण, गारंटी और सुरक्षा देने के लिए बोर्ड को अधिकृत करना।

सामान्य परिपत्रों के अनुसार, कंपनी ने शूक्रवार, 27 सितंबर 2024 को कंपनी के शेयरधारकों को शुक्रवार, 20 सितंबर 2024 ("कट-ऑफ तिथि") के अनुसार व्याख्यात्मक विवरण के साथ पोस्टल बैलेट सूचना ईमेल कर दी है। वोटिंग अधिकारों की गणना कट-ऑफ तिथि के अनुसार शेयरधारकों के नाम पर पंजीकृत इक्विटी शेयरों के चुकता मूल्य पर की जाएगी।

इसके अलावा, जिन शेयरधारकों की ईमेल आईडी पंजीकत नहीं हैं, वे निर्देशित पंजीकरण प्रक्रिया का पालन करके कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट, सैटेलाइट कॉरपोरेट सर्विसेज प्राइवेट लिमिटेड के साथ अस्थायी रूप से अपनी ईमेल आईडी पंजीकृत करवा सकते हैं। ईमेल के सफल पंजीकरण के बाद, शेयरधारक को इस पोस्टल बैलेट के लिए ई-वोटिंग सक्षम करने के लिए उपयोगकर्ता आईडी और पासवर्ड के साथ सूचना और ई-वोटिंग की प्रक्रिया की एक सॉफ्ट कॉपी मिलेगी। किसी भी प्रश्न की स्थिति में, शेयरधारकगण muskanferros@gmail.com पर लिख सकते हैं। पोस्टल बैलट सूचना और ई-वोटिंग के अनुदेश कंपनी की वेबसाइट अर्थात्

कंपनी सीडीएसएल ई-वोटिंग प्लेटफॉर्म के माध्यम से इलेक्ट्रॉनिक मोड (ई-वोटिंग) के माध्यम से वोटिंग की सुविधा प्रदान कर रही है। ई-वोटिंग शनिवार, 28 सितंबर 2024 (प्रातःकाल 09.00 बजे) से आरंभ होकर सोमवार, 28 अक्टूबर 2024 (सायंकाल 05:00 बजे) तक चलेगी। उसके बाद सीडीएसएल द्वारा ई-वोटिंग सुविधा को निष्क्रिय कर दिया जाएगा। सदस्यों के मतदान अधिकार कट-ऑफ तिथि अर्थात् शुक्रवार, 20 सितंबर 2024 के अनुसार कंपनी की चुकता इक्विटी शेयर पूंजी में उनके शेयरों के अनुपात में होंगे।

www.bseindia.com और https://www.cdslindia.com पर भी देखे जा सकते हैं।

इसके अलावा कंपनी के निदेशक मंडल ने श्री सुहास भट्टभट्ट (सदस्यता सं. 11975, सीपी नं. 10427) प्रैक्टिसिंग कंपनी सेक्रेटरी, को कानून के अनुसार और एक निष्पक्ष और पारदर्शी तरीके से पोस्टल बैलट (ई-वोटिंग) के माध्यम से संचालित मतदान प्रक्रिया के जांचकर्ता के रूप में नियुक्त किया है। सीडीएसएल द्वारा एक निष्पक्ष और पारदर्शी तरीके से प्रदान किए गए पोस्टल बैलट (ई-वोटिंग) की जांच परी होने पर जांचकर्ता अपनी रिपोर्ट कंपनी के अध्यक्ष को सौंपेंगे। पोस्टल बैलेट का परिणाम बुधवार, 30 अक्टूबर 2024 को या इससे पहले घोषित किया जाएगा और बीएसई लिमिटेड को सूचित किया जाएगा तथा कंपनी की वेबसाइट www.muskanferro.com पर पोस्ट किया जाएगा।

इलेक्ट्रॉनिक वोटिंग से संबंधित किसी भी शिकायत के लिए, आप शेयरधारकों के लिए प्रायः पूछे जाने वाले प्रश्न (एफएक्यू) और शेयरधारकों के लिए ई-वोटिंग उपयोगकर्ता पुस्तिका देख सकते हैं, जो helpdesk.evoting@cdslindia.com के डाउनलोड अनुभाग में उपलब्ध है या 1800 22 55 33 पर या ऊपर दिए गए संपर्क विवरण पर हस्ताक्षरकर्ता से संपर्क कर सकते हैं।

कृते एमएफएस इंटरकॉर्प लिमिटेड

दिनाँक : 01/10/2024 स्थान : दिल्ली

किरण विश्वकर्मा निदेशक (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED. PUBLIC ANNOUNCEMENT

This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA



# jaro education

# JARO INSTITUTE OF TECHNOLOGY MANAGEMENT AND RESEARCH L

Our Company was originally incorporated as a private limited company under the name of "Jaro Institute of Technology Management and Research Private Limited" on July 9, 2009, under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra at Mumbai. Thereafter, our Company was converted into a special resolution passed by our Shareholders at their extraordinary general meeting held on July 24. 2017 and the name of our Company was changed to "Jaro Institute of Technology Management and Research Limited", and a fresh certificate of incorporation consequent upon conversion from a private company to a public limited company was issued by the RoC on August 12, 2017. For further details of change in the name of our Company and the registered office, see "History and Certain Corporate Matters" on page 254 of the Draft Red Herring Prospectus dated September 30, 2024 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on September 30, 2024.

Corporate Identity Number: U80301MH2009PLC193957

Registered and Corporate Office: 11th Floor, Vikas Centre, Dr. C.G. Road, Chembur - East, Mumbai - 400074, Maharashtra, India Contact Person: Kirtika Chauhan, Company Secretary and Compliance Officer; Telephone: 022 - 2520 5763, Email: cs@jaro.in, Website: www.jaroeducation.com

## OUR PROMOTERS: SANJAY NAMDEO SALUNKHE AND BALKRISHNA NAMDEO SALUNKHE

INITIAL PUBLIC OFFERING OF UP TO [ • ] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF JARO INSTITUTE OF TECHNOLOGY MANAGEMENT AND RESEARCH LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 5,700 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹ 1.700 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE ₹10 EACH AGGREGATING UP TO ₹4,000 MILLION BY SANJAY NAMDEO SALUNKHE ("PROMOTER SELLING SHAREHOLDER") (THE "OFFER FOR SALE").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMs, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER, [ • ], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER, [ • ] AND [ • ] EDITIONS OF THE MARATHI DAILY NEWSPAPER [ • ] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER APPLICABLE LAW, AGGREGATING UP TO ₹ 340 MILLION,

PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RHP AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure; banking strike or unforeseen circumstances, our Company, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(2) of the SEBI ICDR Regulations not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which atleast one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders ("NIBs") of which (a) one-third of portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (defined hereinafter) in which the Bid amount will be blocked by the SCSB or Sponsor Bank(s) as applicable to participate in the offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 418 of the DRHP.

This public announcement is being made in compliance with of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 30, 2024 with SEBI on September 30, 2024

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at www.sebi.gov.in, the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, website of the Company at www.jaroeducation.com and the websites of the book running lead managers to the Offer i.e. Nuvama Wealth Management Limited at www.nuvama.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Systematix Corporate Services Limited at www.systematixgroup.in (collectively the "BRLMs"). Our Company hereby invites the members of the public to give comments on the DRHP dated September 30, 2024 filed with SEBI with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filling the DRHP with SEBI

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the Contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 254 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP.



Nuvama Wealth Management Limited 801 -804, Wing A, Building No 3 Inspire BKC, G Block, Bandra Kurla Complex, Bandra East Mumbai - 400 051 Maharashtra, India Telephone: +91 22 4009 4400

Email: Jaro@nuvama.com Investor grievance email: customerservice.mb@nuvama.com Website: www.nuvama.com

Contact person: Lokesh Shah/ Soumave Sarkar SEBI Registration No: INM000013004

Place: Mumbai

United States.

Date: October 1, 2024

MOTILAL OFWAL INVESTMENT BANKING

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road,

BOOK RUNNING LEAD MANAGERS

Opposite Parel ST Depot Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 7193 4380 E-mail: jaro@motilaloswal.com

Investor Grievance ID: moiaplredressal@motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Ritu Sharma/Sankita Ajinkya SEBI Registration No.: INM000011005

SYSTEMATIX GROUP Investments Re-defined

Systematix Corporate Services Limited The Capital, A-Wing No. 603-606, 6th Floor, Plot No. C-70 G-Block, BKC, Bandra (East), Mumbai - 400051 Maharashtra, India

Telephone: +91 22 6704 8000 E-mail: mb.ipo@systematixgroup.in Investor Grievance ID: investor@systematixgroup.in Website: www.systematixgroup.in Contact person: Jinal Sanghvi/Kuldeep Singh

SEBI Registration No.: INM000004224

REGISTRAR TO THE OFFER Bigshare Services Private Limited

1st Floor, Bharat Tin Works Building, Opp. Oasis. Makwana Road, Marol, Andheri East, Mumbai -400 059 Telephone: +91 022 6263 8200

E-mail: ipo@bigshareonline.com Investor Grievance ID: investor@bigshareonline.com

Website: https://www.bigshareonline.com Contact person: Vinayak Morbale SEBI Registration No.: INR000001385

JARO INSTITUTE OF TECHNOLOGY MANAGEMENT AND RESEARCH LIMITED

On behalf of the Board of Directors

Kirtika Chauhan Company Secretary and Compliance Officer

JARO INSTITUTE OF TECHNOLOGY MANAGEMENT AND RESEARCH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated September 30, 2024 with SEBI on September 30, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at

www.bseindia.com and NSE at www.nseindia.com and is available on website of the company i.e. www.jaroeducation.com, websites of the BRLMs, i.e. Nuvama Wealth Management Limited at www.nuvama.com, Motilal Oswal Investment Advisors Limited at www.motilaloswalgroup.com and Systematix Corporate Services Limited at www.systematixgroup.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 30 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws, Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Draft Red Herring Prospectus as "U.S. QIBs"), in private transactions exempt from the registration requirements of the

U.S. Securities Act, and (b) outside of the United States in offshore transactions as defined in and in compliance with Regulation S and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering in the CONCEPT